



Leif Jensen and Associates  
Certified Public Accountants

**Name:**

**Address:**

**Website:**

**Phone:**

**E-mail:**

**Mission/Vision/Strategies:**

**Business Goals:**

**Objectives:**

**Business/Marketing Strategies:**

**Action Plan:**

**Income Streams (Now):**

**Income Streams (Future):**

**Expenses:**

**Credentials:**

**Growth Goals:**