

Leif Jensen and Associates

Solutions Based Consulting & Certified Public Accounting Firm

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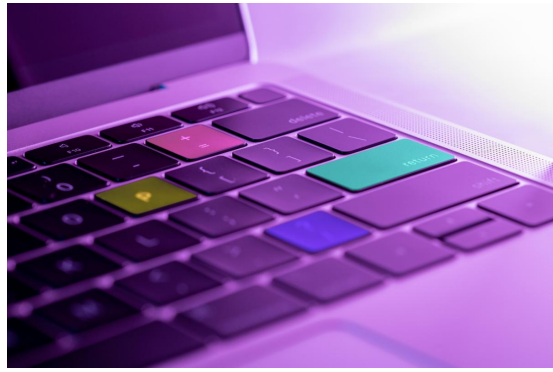
Wills & Trusts... a hot topic in 2020/21

Wills

I have been dealing with estate issues of late and it got me thinking about the different types of wills and where they fit into estate planning. Do you have yours set up?

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Trust

A trust is a fiduciary arrangement that allows a third party, or trustee, to hold assets on behalf of a beneficiary or beneficiaries. Trusts can be arranged in many ways and can specify exactly how and when the assets...

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Do you need help with a will or a trust? We are happy to help!

Idiom of the Month Let the cat out of the bag

Meaning: To reveal a secret, unwittingly or otherwise

Origin: First seen in several London publications in the 1700s, its origin dates well before that and refers to a then-common street fraud. Market scamsters apparently attempted to replace pigs (valuable) with cats (not so much); if the cat was let out of the bag, the pig was up. That's related to why you don't want to buy "a pig in a poke" (i.e., a small bag): You might not be getting the real item.

Idiom

OF THE MONTH

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