

"June is the gateway to summer." - Jean Hersey

We hope your summer is off to a great start. Enjoy the holiday! We are always available for any questions.



Tips, Information & Articles



Pros and Cons of Converting an IRA

In determining whether converting a traditional IRA to a Roth IRA benefits a particular taxpayer's situation, many additional factors must be weighed. These include the following....



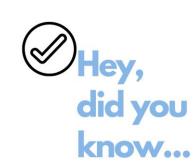
INHERITED IRA RULES

The SECURE Act significantly reduced the benefit of the stretch IRA by requiring most beneficiaries to distribute the entire inherited IRA over 10 years. For most beneficiaries...

Learn More



Interesting Tidbits



Climate change is causing flowers to change color



About us



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Services:

Leif Jensen and Associates provides Accounting, Bookkeeping, Payroll, Tax, and Consulting services for businesses and individuals. Check out our services outline for all that we can expertly provide!

<u>SERVICES</u>



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